

# Disclosure Report Cover Sheet

Please note that this cover sheet cannot be used to amend committee information such as the committee address; treasurer, assistant treasurer, or custodian of books information; or depository information. You must amend the Statement of Organization (CRO-2100) to make those kinds of committee changes.

1. Name of Committee or Fund <i>Robinson for SW Alderman</i>			6. Date <i>July 17, 2002</i>	
2. Address <i>P.O. Box 272</i>			7. ID Number	
3. City <i>Winston-Salem</i>	4. State <i>NC</i>	5. Zip <i>27102</i>	8. Phone <i>336 768-3557</i>	
9. Type of Report <i>Pre Election 2001</i>			10. Period Covered Start End	11. Amendment <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
12. Type of Committee or Fund (Check one)				
<input checked="" type="checkbox"/> Candidate Campaign <input type="checkbox"/> Party <input type="checkbox"/> Joint Fundraiser <input type="checkbox"/> "Booster Fund" <input type="checkbox"/> PAC <input type="checkbox"/> Referendum <input type="checkbox"/> Soft Money Account <input type="checkbox"/> Building Fund <input type="checkbox"/> Other Fund:				
13. Treasurer Name <i>Vernon Robinson</i>				
14. Assistant Treasurer Name(s) <i>NONE</i>				
15. Custodian of Books Name <i>Same as Above</i>				
16. Bank/Depository/Credit Account Information				
a. Name	b. Purpose	c. Code	d. Period Begin Balance	
<i>Bentura Bank</i>	<i>Receipts + Expenditures</i>	<i>1</i>	<i>\$</i>	
			<i>\$</i>	
			<i>\$</i>	
			<i>\$</i>	
			<i>\$</i>	
			<i>\$</i>	

## CERTIFICATION

I certify that the Committee is in compliance with all provisions of Article 22A, including that no funds are commingled with funds for a federal or out-of-state PAC. I further say that this report is complete, true and correct.

*[Signature]*  
\_\_\_\_\_  
Signature of Appointed Treasurer or Candidate

*July 17, 2002*  
\_\_\_\_\_  
Date

# Contributions from INDIVIDUALS

Page 1 of 1

1. Name of Committee or Fund						2. ID Number			
<div style="font-size: 1.2em; font-weight: bold;">Robinson for SW Alderman</div>									
3. Contributor	a. Full Name, Mailing Address & Phone (include city, state, & zip)			d. Account Number/Code	e. Form of Payment	f. Date (mm/dd/yyyy)	g. In-Kind	h. Prior Report	i. Amount
	<div style="font-size: 1.1em;">Jeanine Matcalf</div> <div style="font-size: 1.1em;">4030 Drexler Dr</div> <div style="font-size: 1.1em;">Winston-Salem, NC 27104</div> <div style="font-size: 1.1em;">336 768-2804</div>			1	check	10/22/2002	<input type="checkbox"/>	<input type="checkbox"/>	\$ 150
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
b. Job Title/Profession							<input type="checkbox"/>	<input type="checkbox"/>	\$
c. Employer's Name/Specific Field			j. If Amendment, choose change type:			k. Election Cycle Sum to Date			
WSFC Schools			<input checked="" type="checkbox"/> Add <input type="checkbox"/> Delete			\$ 150			
3. Contributor	a. Full Name, Mailing Address & Phone (include city, state, & zip)			d. Account Number/Code	e. Form of Payment	f. Date (mm/dd/yyyy)	g. In-Kind	h. Prior Report	i. Amount
	<div style="font-size: 1.1em;">Jeanine Matcalf</div> <div style="font-size: 1.1em;">4030 Drexler Drive</div> <div style="font-size: 1.1em;">Winston-Salem, NC 27104</div> <div style="font-size: 1.1em;">336 768-2804</div>			1	check	10/22/2002	<input type="checkbox"/>	<input type="checkbox"/>	\$ 150
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
b. Job Title/Profession							<input type="checkbox"/>	<input type="checkbox"/>	\$
c. Employer's Name/Specific Field			j. If Amendment, choose change type:			k. Election Cycle Sum to Date			
			<input type="checkbox"/> Add <input checked="" type="checkbox"/> Delete			\$ 150			
3. Contributor	a. Full Name, Mailing Address & Phone (include city, state, & zip)			d. Account Number/Code	e. Form of Payment	f. Date (mm/dd/yyyy)	g. In-Kind	h. Prior Report	i. Amount
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
b. Job Title/Profession							<input type="checkbox"/>	<input type="checkbox"/>	\$
c. Employer's Name/Specific Field			j. If Amendment, choose change type:			k. Election Cycle Sum to Date			
			<input type="checkbox"/> Add <input type="checkbox"/> Delete			\$			
3. Contributor	a. Full Name, Mailing Address & Phone (include city, state, & zip)			d. Account Number/Code	e. Form of Payment	f. Date (mm/dd/yyyy)	g. In-Kind	h. Prior Report	i. Amount
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
b. Job Title/Profession							<input type="checkbox"/>	<input type="checkbox"/>	\$
c. Employer's Name/Specific Field			j. If Amendment, choose change type:			k. Election Cycle Sum to Date			
			<input type="checkbox"/> Add <input type="checkbox"/> Delete			\$			
3. Contributor	a. Full Name, Mailing Address & Phone (include city, state, & zip)			d. Account Number/Code	e. Form of Payment	f. Date (mm/dd/yyyy)	g. In-Kind	h. Prior Report	i. Amount
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
							<input type="checkbox"/>	<input type="checkbox"/>	\$
b. Job Title/Profession							<input type="checkbox"/>	<input type="checkbox"/>	\$
c. Employer's Name/Specific Field			j. If Amendment, choose change type:			k. Election Cycle Sum to Date			
			<input type="checkbox"/> Add <input type="checkbox"/> Delete			\$			

4. Total only this Page

\$ 0

5. Total of ALL CRO-1210 Pages

(only show on last page)

\$

(This line must be on line 6 of Detailed Summary Page CRO-1100)



**STATE BOARD OF ELECTIONS**  
6400 Mail Service Center • Raleigh, NC 27699-6400

GARY O. BARTLETT  
Director

January 15, 2002

Mailing Address:  
PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax (919) 715-0135

Mr. Vernon Robinson  
2713 Edinberg Drive  
Winston-Salem, NC 27103

Re: Campaign Finance Reports

Dear Mr. Robinson:

Our recent audit of your enclosed report reveals items that require clarification and/or correction to complete the report.

N.C.G.S. §163.278.11(a)(1) requires that a contributor's job title or profession and employer's name or employer's specific field of business activity is disclosed. Your Report does not contain this information for the contributor highlighted on the enclosed Report. The Report needs to be amended to reflect this information. The amended Report needs to be filed with the Forsyth County Board of Elections and a copy also needs to be sent to the State Board of Elections.

If you have any questions regarding this request, please do not hesitate to contact the State Board of Elections Campaign Reporting Office at 919-715-0135. Thank you.

Sincerely,

A handwritten signature in black ink that reads "Kim Westbrook". The signature is written in a cursive, flowing style.

Kim Westbrook  
Deputy Director, Campaign Reporting

A handwritten signature in black ink that reads "Melissa Barbour". The signature is written in a cursive, flowing style.

Melissa Barbour  
Elections Investigator

Enclosures

**Robinson for SW Alderman**

2713 Edinberg Drive  
Winston-Salem, NC 27103

FORSYTH COUNTY  
BOARD OF ELECTIONS

APR -1 02

RECEIVED

March 26, 2002

Ms. Bonnie Myers  
Campaign Reporting Section  
Forsyth County Board of Elections  
680 W. Fourth Street  
Winston-Salem, NC 27101

Dear Ms. Myers,

The State Board had a question about the employer of Ernest Kelly. I have informed them in writing that his employer is the Merfin Corporation. I am sending this letter so that this employer information will be in my Aldermanic campaign reporting file.

Cordially,



Vernon Robinson  
Alderman



## STATE BOARD OF ELECTIONS

6400 Mail Service Center • Raleigh, NC 27699-6400

GARY O. BARTLETT  
Director

June 24, 2002

Mailing Address:

PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax (919) 715-0135

Mr. Nathan Pendley  
5951 Fry Bridge Road  
Clemmons, NC 27102

Dear Mr. Pendley:

We are in receipt of copies of the checks we requested of contributions made to the Vernon for SW Alderman Committee. However, as Mr. Robinson noted in his 4/26/02 correspondence, he did not provide a copy of the \$250.00 contribution from J. Hugh Wright. Mr. Robinson stated that he does not have a copy of that check. Mr. Robinson will need to obtain a copy of the check from the bank or from the contributor and provide a copy to the State Board of Elections as soon as possible. If a copy of the check is not provided, a determination will be made that the contribution was made in cash, which is a violation of N.C.G.S. 163-278.14(b).

In addition, the copy of the check from Jane Schatzman for \$40 on 7/14/01 does not appear to be a copy of the contribution that we requested. The contribution requested is one from William Schatzman for \$100 on 8/12/01. Mr. Robinson will need to obtain a copy of the requested check from the bank or from the contributor and provide a copy to the State Board of Elections as soon as possible.

The copy of the check from Jane Schatzman contains the business name of Schatzman and Associates, LLC. Business contributions of any kind are prohibited pursuant to N.C.G.S. §§163-278.15,19. As a result, the contribution must either be returned immediately and the refund must be shown on the next disclosure report or the disclosure report on which the contribution is reported must be amended to include CRO-6300, which you will find enclosed.

Also, a \$250 contribution was received by the Committee from Peyton Bates on 8/17/01. Mr. Bates provided a copy of that check to the State Board of Elections. The check was from Bates Group. Mr. Bates contacted this office on 3/5/02 and stated that he would provide a notarized statement attesting that his contribution was from personal rather than business funds. He has not taken any action as of this time. Receipt of a business contribution by a Committee is a violation of N.C.G.S. §163-278.15, therefore, it is the treasurer's responsibility to either obtain CRO-6300 or return the contribution.

Correspondence from this office to Mr. Robinson on 1/15/02, indicated that N.C.G.S. §163-278.11(a)(1) requires disclosure of a contributor's job title or profession and

employer's name or employer's specific field of business activity if the contributor's total contributions in an election cycle exceed \$100. Mr. Robinson was informed that the Committee's disclosure reports do not contain the required information for some contributors. Copies of the disclosure reports highlighting the specific information needed were provided to Mr. Robinson, however, no action was taken to amend the disclosure reports. Once again, you will find copies enclosed with the areas highlighted that are missing information that is required by North Carolina State law to be provided regarding contributors. Please obtain and provide this information as soon as possible.

A determination has been made that the contributions from Grover Shugart, Jr., Ned Skidmore, Lewis Hubbard, Robert Watson, Jr., Lars Harper, Michael Silverman, Joann Pickett, and Marshall B. Bass were made from personal funds rather than business funds. Thank you for providing the requested information regarding these contributors.

Please take any and all action required to resolve this matter regarding campaign reporting violations of the Robinson for SW Alderman Committee as soon as possible. If you have any questions regarding this request, please do not hesitate to contact the State Board of Elections Campaign Reporting Office at 919-733-7173. Thank you.

Sincerely,



Kimberly Westbrook  
Deputy Director, Campaign Reporting



Melissa Barbour  
Elections Investigator

cc: Bonnie Myers, Campaign Reporting, Forsyth County



## STATE BOARD OF ELECTIONS

6400 Mail Service Center • Raleigh, NC 27699-6400

GARY O. BARTLETT  
Director

August 12, 2002

Mailing Address:

PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax (919) 715-0135

Mr. Nathan Pendley  
5951 Fry Bridge Road  
Clemmons, NC 27102

Dear Mr. Pendley:

We are in receipt of CRO-6300 from Peyton Bates and the amendments to the Pre-Primary Report and Pre-Election Report satisfying the requirements of N.C.G.S. §163-278.11(a)(1). Thank you for providing this information.

The following items are still needed before we can resolve this matter and close this file:

A copy of the \$250.00 contribution from J. Hugh Wright on 10/23/01. Mr. Robinson stated that he does not have a copy of that check. We have requested that Mr. Robinson obtain a copy of the check from the bank or from the contributor and provide a copy to the State Board of Elections. In our phone conversation on 7/10/02, you indicated that your client does not intend to provide a copy of the check from J. Hugh Wright. In order to resolve this matter, we are requesting that Mr. Robinson sign the enclosed authorization form allowing the State Board of Elections to obtain for inspection a copy of the check from J. Hugh Wright. You will find the authorization enclosed. Please fax the signed authorization to 919-715-0135 to the attention of Melissa Barbour.

A copy of the contribution from William Schatzman for \$100 on 8/12/01. If the check bears the business name of Schatzman and Associates, LLC, the contribution must either be returned and shown on the next disclosure report, or the report on which the contribution is shown must be amended to include CRO-6300, which you will find enclosed.

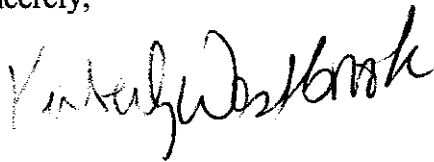
The copy of the check from Jane Schatzman contains the business name of Schatzman and Associates, LLC. Business contributions of any kind are prohibited pursuant to N.C.G.S. §§163-278.15,19. As a result, the contribution must either be returned immediately and the refund must be shown on the next disclosure report or the disclosure report on which the contribution is reported must be amended to include CRO-6300, which you will find enclosed.

RECEIVED  
JUL 14 02  
NORTH CAROLINA  
STATE BOARD OF ELECTIONS

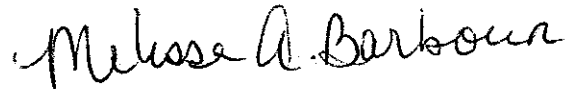
Please take any an all requested action required to resolve this matter regarding campaign reporting violations of the Robinson for SW Alderman Committee as soon as possible. If your client determines that he is not going to comply with any part of our request, please furnish this position to the State Board of Elections immediately.

If you have any questions regarding this request, please do not hesitate to contact the State Board of Elections Campaign Reporting Office at 919-733-7173. Thank you.

Sincerely,



Kimberly Westbrook  
Deputy Director, Campaign Reporting



Melissa A. Barbour  
Elections Investigator

cc: Bonnie Myers, Campaign Reporting, Forsyth County



## Contribution from a Business Account Statement

I, William T. Schatzman, am the individual making the contribution of \$ 40.00 100.00 to the ROBINSON FOR SENATE Committee.

The account from which the funds are drawn is in the name of William T. Schatzman.

☐ Check if the contribution is a draft from a paycheck.

I do not have a personal checking account, in my name, from which this contribution could be made or this contribution is made as a result of a draft from a paycheck. If the contribution is a draft, please include a written statement from the employer. This statement should be a signed agreement by the contributor that the funds drafted were derived from the personal salary of the contributor.

The funds from which this contribution is derived are my own personal funds and not that of any other individual or "business entity". For purposes of this Statement, the term "business entity" will include any "corporation, business entity, labor union, professional association, or insurance company".

I further understand that by signing this Statement I am declaring all of the above information is true and accurate. Signing this Statement with any portion not being true could result in a Class 2 Misdemeanor.

William T. Schatzman  
Signature of Contributor

**Note to the treasurer:** Please attach a photocopy of the check submitted with this Statement. Maintain this information in your records to be made available upon request.

I, \_\_\_\_\_, am the Treasurer of \_\_\_\_\_ Committee. I accepted the above contribution from the Contributor who signed this Statement and have no reason to believe the contribution is from a "business entity".

\_\_\_\_\_  
Signature of Appointed Treasurer



**STATE BOARD OF ELECTIONS**  
6400 Mail Service Center • Raleigh, NC 27699-6400

GARY O. BARTLETT  
Director

October 30, 2002

Mailing Address:

PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax (919) 715-0135

Mr. Nathan Pendley  
5951 Fry Bridge Road  
Clemmons, NC 27102

Dear Mr. Pendley:


In our last correspondence to you on August 12, 2002, we requested that Mr. Robinson sign an authorization form allowing the State Board of Elections to obtain for inspection a copy of the check from J. Hugh Wright. As of today, you have not returned that form to us nor have you returned phone calls that were made to your office regarding this matter. As a result, we are again informing you that in order to resolve this matter and close this file we still need:


A copy of the \$250.00 contribution from J. Hugh Wright on 10/23/01. Mr. Robinson stated that he does not have a copy of that check. We have requested that Mr. Robinson obtain a copy of the check from the bank or from the contributor and provide a copy to the State Board of Elections. In our phone conversation on 7/10/02, you indicated that your client does not intend to provide a copy of the check from J. Hugh Wright. In order to resolve this matter, we are requesting that Mr. Robinson sign the enclosed authorization form allowing the State Board of Elections to obtain for inspection a copy of the check from J. Hugh Wright. You will find the authorization enclosed. Please fax the signed authorization to 919-715-0135 to the attention of Melissa Barbour.

Please take any and all requested action required to resolve this matter regarding campaign reporting violations of the Robinson for SW Alderman Committee as soon as possible. If your client determines that he is not going to comply with any part of our request, please furnish this position to the State Board of Elections immediately.

If you have any questions regarding this request, please do not hesitate to contact the State Board of Elections Campaign Reporting Office at 919-733-7173. Thank you.

Sincerely,

  
Kimberly Westbrook  
Director, Campaign Reporting

  
Melissa A. Barbour  
Elections Investigator

RECEIVED  
NOV - 1 02  
NORTH CAROLINA  
STATE BOARD OF ELECTIONS